

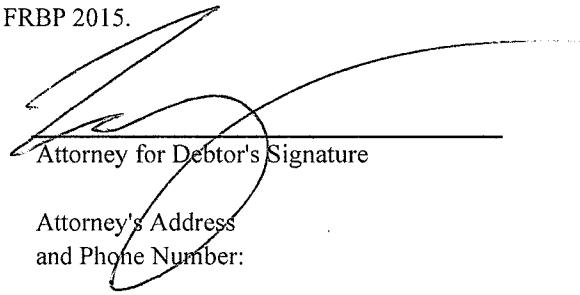
UNITED STATES BANKRUPTCY COURT
IN THE DISTRICT OF THE VIRGIN ISLANDS
BANKRUPTCY DIVISION

IN RE:	}	CASE NUMBER
	}	<u>15-10003-MFW</u>
<u>HOVENSA L.L.C.</u>	}	JUDGE <u>MARY F. WALRATH</u>
	}	
DEBTOR.	}	CHAPTER 11
	}	

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FOR THE PERIOD
FROM Oct 1, '15 TO Oct 31, '15

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.



Attorney for Debtor's Signature

Debtor's Address
and Phone Number:

HOVENSA L.L.C.

1 Estate Hope

Christiansted, St. Croix, VI 00820-5652

340-692-3000

Attorney's Address
and Phone Number:

Lorenzo Marinuzzi

MORRISON & FOERSTER LLP

250 West 55th Street

New York, New York 10019

(212) 468-8000

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating reports must be filed by the 20th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, http://www.usdoj.gov/ust/r21/req_info.htm

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)<http://www.usdoj.gov/ust/>

SCHEDULE OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD BEGINNING October 1, 2015 **AND ENDING October 31, 2015**

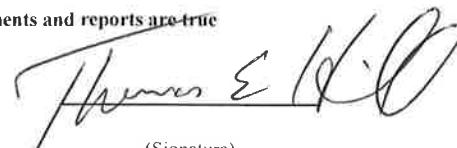
Name of Debtor: HOVENSA L.L.C.
Date of Petition: 9/15/2015

Case Number 15-10003 (MFW)

	CURRENT MONTH	CUMULATIVE PETITION TO DATE
1. FUNDS AT BEGINNING OF PERIOD	\$ 9,017,289.79	\$ 724,806.34
2. RECEIPTS:		
A. Cash Sales	\$ -	\$ -
Minus: Cash Refunds	(-)	(-)
Net Cash Sales	-	-
B. Accounts Receivable	-	-
C. Other Receipts (<i>See MOR-3</i>)	10,041,607.53	20,264,951.11
D. Rental Income (IAC rental)	5,000.00	10,000.00
3. TOTAL RECEIPTS (Lines 2A+2B+2C)	\$ 10,046,607.53	\$ 20,274,951.11
4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3)	\$ 19,063,897.32	\$ 20,999,757.45
5. DISBURSEMENTS		
A. Advertising	\$ -	\$ -
B. Bank Charges	-	-
C. Contract Labor	2,224,811.27	2,554,998.48
D. Fixed Asset Payments (not incl. in "N")	-	-
E. Insurance	560,606.45	824,107.33
F. Inventory Payments (<i>See Attach. 2</i>)	-	-
G. Leases	-	-
H. Manufacturing Supplies	-	-
I. Office Supplies	-	-
J. Payroll - Net	-	-
K. Professional Fees (Accounting & Legal)	743,954.67	743,954.67
L. Rent	-	-
M. Repairs & Maintenance	67,919.97	81,744.97
N. Secured Creditor Payments (<i>See Attach. 2</i>)	-	-
O. Taxes Paid - Payroll	-	-
P. Taxes Paid - Sales & Use	-	-
Q. Taxes Paid - Other	584,673.94	1,172,530.33
R. Telephone	-	-
S. Travel & Entertainment	-	-
T. U.S. Trustee Quarterly Fees	6,500.00	6,500.00
U. Utilities	999,735.99	1,739,843.88
V. Vehicle Expenses	-	-
W. Other Operating Expenses (<i>See MOR-3</i>)	84,656.51	85,039.27
6. TOTAL DISBURSEMENTS (Sum of 5A thru W)	\$ 5,272,858.80	\$ 7,208,718.93
7. ENDING BALANCE (Line 4 Minus Line 6) (I)	\$ 13,791,038.52	\$ 13,791,038.52

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 19 day of November, 2015.



(Signature)

Notes:

(I) Balance does not include assets from a) trust accounts holding approximately \$36.6 million related to the Resource Conservation and Recovery Act ("RCRA") financial assurance required by the EPA in connection with various forms of environmental compliance, b) Supplemental Environmental Projects trust account holding approximately \$4.875 million in connection to the Consent Decree, and c) Rabbi trust account holding approximately \$13 thousand.

MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)

Detail of Other Receipts and Other Disbursements

OTHER RECEIPTS:

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
DIP Loan Draw	\$ 10,000,000.00	\$ 20,000,000.00
Noble America Corp (Lease Payments from Jan 2015)	-	133,500.00
Insurance Reimbursement	-	81,291.26
Port Services	36,900.00	36,900.00
Insurance Premium Collections	3,395.94	3,395.94
Other	1,311.59	9,863.91
TOTAL OTHER RECEIPTS	\$ 10,041,607.53	\$ 20,264,951.11

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

OTHER DISBURSEMENTS:

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
Savings Plan Withholding	\$ -	\$ 26.98
DIP Interest	15,000.00	15,000.00
Communications	10,805.00	10,805.00
Scholarships	27,250.00	27,250.00
Other	31,601.51	31,957.29
_____	_____	_____
_____	_____	_____
_____	_____	_____
TOTAL OTHER DISBURSEMENTS	\$ 84,656.51	\$ 85,039.27

NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.

INCOME STATEMENT

FOR THE PERIOD BEGINNING October 1, 2015 **AND ENDING** October 31, 2015

Name of Debtor: HOVENSA L.L.C.
Date of Petition: 9/15/2015

Case Number 15-10003 (MFW)

(in thousands USD)

	Current Period 10/1/15 - 10/31/15	Cumulative Period 9/15/15 - 10/31/15
Total Sales	\$ -	\$ -
Product Cost	-	-
LIFO Adj.	-	-
Cost of Goods Sold	-	-
Gross Margin	-	-
Operating Expenses		
Employee	\$ 466	\$ 710
Overtime	-	-
Major Maintenance	-	-
Routine Maintenance	437	437
Overhead	170	175
Transportation	58	79
Contract Services	811	811
Professional Fees (1)	1,239	1,239
Property Tax	1,167	1,790
Insurance	88	133
Service Agreement	100	153
Other Fixed	473	732
Chemicals	1	1
Operating Supplies	52	51
Cash Operating Expenses	5,062	6,311
Fuel Costs	1,060	1,568
Other Operating Income / (Exp.)	(78)	66
EBITDA	(6,200)	(7,813)
Depreciation & Amortization	-	-
Operating Income	(6,200)	(7,813)
Interest Expense	73	103
Interest Income	4	4
Net Income / (Loss)	(6,269)	(7,912)

Notes

(1) Restructuring professional fees not filed with the court as of 10/31/15 have not yet been expensed.

CONSOLIDATED DEBTOR BALANCE SHEET

FOR THE PERIOD BEGINNING <u>October 1, 2015</u>		AND ENDING		October 31, 2015		
Name of Debtor:	<u>HOVENSA L.L.C.</u>	Case Number	<u>15-10003 (MFW)</u>			
Date of Petition:	<u>9/15/2015</u>	(in thousands USD)				
(in thousands USD)						
		Current Period Balance Ending (10/31/2015)	*Ending Balance Prior Period (9/30/2015)	*Pre-Petition Beginning Balance (9/15/2015)		
Assets						
Cash & Cash Equiv.	Note 1	\$ 13,791	\$ 9,017	\$ 725		
Accounts Receivable Trade, net		-	-	-		
Accounts Receivable Other		4	3	3		
Prepaid Expenses		917	646	789		
Inventory: Total C&P at LIFO	Note 2	3,867	3,299	3,899		
Materials and Supply	Note 3	12,487	12,579	12,578		
Total Current Assets		\$ 31,066	\$ 25,545	\$ 17,994		
Net Fixed Assets	Note 4	\$ -	\$ -	\$ -		
Other Assets	Note 5	36,747	36,744	36,753		
Total Assets		\$ 67,813	\$ 62,288	\$ 54,747		
Liabilities and Equity						
Accounts Payable, Trade	Note 6 & 7	\$ 1,817	\$ 316	\$ 326		
Interest & Taxes Payable	Note 8	986	341	0		
Total Current Liabilities		\$ 2,804	\$ 657	\$ 326		
DIP Loan	Note 1	\$ 20,000	\$ 10,000	\$ -		
Deferred Liab. & Credits	Note 9	40,656	40,228	40,000		
Liabilities Subject to Compromise	Note 10	2,052,035	2,052,850	2,054,242		
Total Liabilities		\$ 2,115,495	\$ 2,103,735	\$ 2,094,568		
Total Stockholders' Equity/(Deficit)		\$ (2,047,682)	\$ (2,041,447)	\$ (2,039,821)		
Total Liabilities & Equity		\$ 67,813	\$ 62,288	\$ 54,747		

Notes

- (1) Reflects October \$10 million draw from DIP Loan.
- (2) Amount includes goods in possession of the debtor that could be marketed to customers or used for power plant operations. Change from 9/30/15 reflects purchase of propane to be used in power plant operations net of usage of the same.
- (3) Amount includes refinery and terminal warehouse inventories, including a) maintenance and operations materials and b) chemicals.
- (4) The Company impaired all fixed assets as of 12/31/2011.
- (5) Includes assets from HOVENSA's Trust Accounts in relation to financial assurance required by the EPA in connection with various forms of environmental compliance. The required financial assurance totaled approximately \$45 million at December 31, 2014. This requirement was met in 2014 by establishing trust accounts and posting letters of credit for \$9 million. The Trust accounts reflected under "Other Assets" have a balance of approximately \$36.6 million.
- (6) See detail included in Attachment 2.
- (7) Restructuring professional fees not filed with the court as of 10/31/15 have not yet been accrued.
- (8) Change from 9/30/15 relates primarily to deferred property tax accruals.
- (9) Relates primarily to the \$40 million lien granted to the Government of the Virgin Islands on the Debtor's property.
- (10) Refer to Attachment 2B for Liabilities Subject to Compromise ("LSTC") payments.

ATTACHMENT 1

MONTHLY ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

ACCOUNTS RECEIVABLE AT PETITION DATE: \$ 572,830 (1)

ACCOUNTS RECEIVABLE RECONCILIATION

(Include all accounts receivable, pre-petition and post-petition, including charge card sales which have not been received):

Beginning of Month Balance	<u>\$ 572,830</u>
PLUS: Current Month New Billings	<u>\$ -</u>
MINUS: Collection During the Month	<u>\$ -</u>
PLUS/MINUS: Adjustments or Writeoffs	<u>\$ - * </u>
End of Month Balance	<u>\$ 572,830 (1)</u>

*For any adjustments or Write-offs provide explanation and supporting documentation, if applicable:

POST PETITION ACCOUNTS RECEIVABLE AGING

(Show the total for each aging category for all accounts receivable)

0-30 Days	31-60 Days	61-90 Days	Over 90 Days	Total
<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 572,830</u>	<u>\$ 572,830 (1)</u>

For any receivables in the "Over 90 Days" category, please provide the following:

<u>Customer</u>	<u>Receivable Date</u>	<u>Status</u> (Collection efforts taken, estimate of collectibility, write-off, disputed account, etc.)
<u>Atlantic Trading & Marketing</u>	<u>1/7/2015</u>	<u>Dispute of \$2.18 million</u>
<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>

Notes

(1) Amount shown has been included as doubtful account in the balance sheet.

ATTACHMENT 2

MONTHLY ACCOUNTS PAYABLE AND SECURED PAYMENTS REPORT

Name of Debtor:	HOVENSA L.L.C.	Case Number:	15-10003 (MFW)
Reporting Period beginning:	October 1, 2015	Period ending	October 31, 2015

In the space below list all invoices or bills incurred and not paid since the filing of the petition. Do not include amounts owed prior to filing the petition. In the alternative, a computer generated list of payables may be attached provided all information requested below is included.

POST-PETITION ACCOUNTS PAYABLE

Category	0-30	31-60	60-90	90+	Total
AP - Fuel	884,136	-	-	-	884,136
AP - Tugs	243,970	125,920	-	-	369,890
AP - Contract Services	283,522	44,736	-	-	328,258
AP - Shared Services	100,000	53,333	-	-	153,333
AP - Maintenance	64,500	-	-	-	64,500
AP - Utilities	6,118	195	-	-	6,313
AP - Shipping	4,715	-	-	-	4,715
AP - Repairs & Maintenance	-	1,125	-	-	1,125
AP - Other	4,573	1,004	-	(379)	5,198
Total	\$ 1,591,535	\$ 226,314	\$ -	\$ (379)	\$ 1,817,469

Check here if pre-petition debts have been paid. Attach an explanation and copies of supporting documentation.

ACCOUNTS PAYABLE RECONCILIATION (Post Petition Unsecured Debt Only)

Opening Balance	\$ 315,750
PLUS: New Indebtedness Incurred This Month	6,864,394
MINUS: Amount Paid on Post Petition,	
Accounts Payable This Month	(5,362,675)
PLUS/MINUS: Adjustments	- *
Ending Month Balance	\$ 1,817,469

*For any adjustments provide explanation and supporting documentation, if applicable.

SECURED PAYMENTS REPORT

List the status of Payments to Secured Creditors and Lessors (Post Petition Only). If you have entered into a modification agreement with a secured creditor/lessor, consult with your attorney and the United States Trustee Program prior to completing this section.

Secured Creditor/ Lessor	Date Payment Due This Month	Amount Paid This Month	Number of Post Petition Payments Delinquent	Total Amount of Post Petition Payments Delinquent
NONE				
TOTAL				

ATTACHMENT 2B

MONTHLY LSTC PAYMENTS SUMMARY

Name of Debtor: HOVENSA L.L.C.
Reporting Period beginning: October 1, 2015

Case Number: 15-10003 (MFW)
Period ending October 31, 2015

Vendor	Category	Current Payment	Cumulative Payment	Reason
ANTHEM	Insurance	\$ 253,701.87	\$ 326,004.31	Wages Motion - Insurance for Retiree Medical
GEOGAS	Fuel	-	740,107.89	Critical Vendor Motion - 503(b)(9)
GOVERNMENT OF THE VIRGIN ISLANDS (A)	Property Taxes	-	272,222.22	Taxes and Fees Motion - Property Taxes
GOVERNMENT OF THE VIRGIN ISLANDS (B)	Inventory	50,127.21	50,127.21	Inv. delivered on account of prepetition deposits
I-TECH SERVICES LLC	Contract Services	10,200.25	53,216.33	Wages Motion - Contract Services
MARINE SERVICES T & T LTD.	Contract Services	-	31,358.16	Wages Motion - Contract Services
PINNACLE SERVICES	Contract Services	74,815.12	289,551.53	Wages Motion - Contract Services
PTFS	Withholdings	-	26.98	Wages Motion - Withholdings
SEA STAR LINE, LLC	Contract Services	-	13,825.00	Wages Motion - Relocation Reimbursement
VI EMPLOYMENT SECURITY AGENCY	Taxes	-	2,625.00	Wages Motion - Unemployment Surcharge
VI INTERNAL REVENUE BUREAU	Taxes	947.60	2,845.65	Taxes and Fees Motion - Gross Receipt Tax
CRUZAN MARITIME SERVICES	Contract Services	9,600.00	9,600.00	Critical Vendor Motion
ABS	Contract Services	4,586.47	4,586.47	Critical Vendor Motion
ACCUTEST LABORATORIES	Contract Services	10,532.80	10,532.80	Critical Vendor Motion
ACTION RESOURCES, INC.	Contract Services	41,902.98	41,902.98	Critical Vendor Motion
ACUREN INSPECTION, INC.	Contract Services	10,138.00	10,138.00	Critical Vendor Motion
ALEX MOORHEAD	Contract Services	1,400.00	1,400.00	Wages Motion - Consultant
BOSTON ARCHITECTURAL COLLEGE	Scholarships	3,500.00	3,500.00	Scholarship Motion
CHRISTIANSTED EQUIPMENT	Repairs & Maintenance	52,146.04	52,146.04	Critical Vendor Motion
CHRISTOPHER COLMAN	Contract Services	7,249.00	7,249.00	Critical Vendor Motion
DELTA DENTAL	Dental Insurance	1,333.00	1,333.00	Wages Motion - Insurance for Retiree Dental
DESCARTES	Other	4.14	4.14	Critical Vendor Motion
EMBRY-RIDDLE AERONAUTICAL UNIVERSITY	Scholarships	4,000.00	4,000.00	Scholarship Motion
FLEMINGS' TRANSPORT	Shipping Services	1,015.67	1,015.67	Critical Vendor Motion
FR CONSULTING LLC	Contract Services	2,988.80	2,988.80	Critical Vendor Motion
FLORIDA INSTITUTE OF TECHNOLOGY	Scholarships	4,000.00	4,000.00	Write-off
GEORGIA INSTITUTE OF TECHNOLOGY	Scholarships	2,000.00	2,000.00	Scholarship Motion
GROUNDWATER & ENVIRONMENTAL SERVICES	Contract Services	144,638.73	144,638.73	Critical Vendor Motion
INSPECTORATE	Other Receipts	550.00	550.00	Critical Vendor Motion
INTRALINKS	Other	9,333.34	9,333.34	Critical Vendor Motion
ISS MARINE SERVICES, INC.	Contract Services	5,400.00	5,400.00	Critical Vendor Motion
KSBW, LLC D/B/A BLUE MOUNTAIN WATER	Other	610.00	610.00	Critical Vendor Motion
MACKAY COMMUNICATIONS INC.	Other	33.91	33.91	Critical Vendor Motion
O'BRIEN'S RESPONSE MANAGEMENT	Other	527.08	527.08	Critical Vendor Motion
OFFICER HARALDO CHARLES	Contract Services	969.20	969.20	Critical Vendor Motion
O'NEAL & MUNDY SHIPPING CO. LTD.	Contract Services	8,657.70	8,657.70	Critical Vendor Motion
OVERSEAS MARINE CERTIFICATION SERVICES	Other	6,665.00	6,665.00	Critical Vendor Motion
PACE ANALYTICAL SERVICES, INC.	Other	820.00	820.00	Critical Vendor Motion
PAUL FALTERMAN	Contract Services	1,125.00	1,125.00	Wages Motion - Consultant
PAXTON INTERNATIONAL	Contract Services	3,070.00	3,070.00	Wages Motion - Relocation Reimbursement
RESAL INC.	Other	901.20	901.20	Critical Vendor Motion - 503(b)(9)
CARNEGIE MELLON	Scholarships	2,500.00	2,500.00	Scholarship Motion
HOWARD UNIVERSITY	Scholarships	4,000.00	4,000.00	Scholarship Motion
THE GEORGE WASHINGTON UNIVERSI	Scholarships	4,000.00	4,000.00	Scholarship Motion
UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	500.00	500.00	Scholarship Motion
UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	500.00	500.00	Scholarship Motion
UNIVERSITY OF MARYLAND-BALTIMO	Scholarships	3,500.00	3,500.00	Scholarship Motion
UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	750.00	750.00	Scholarship Motion
UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	1,000.00	1,000.00	Scholarship Motion
TRINITY CONSULTANTS	Medical & Other Non - Operating	9,980.78	9,980.78	Critical Vendor Motion
TROPICAL SHIPPING	Shipping Services	27,472.40	27,472.40	Critical Vendor Motion
UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	1,000.00	1,000.00	Scholarship Motion
US ECOLOGY	Utilities	30,233.18	30,233.18	Critical Vendor Motion
Total		\$ 814,926.47	\$ 2,207,044.71	

ATTACHMENT 3

INVENTORY AND FIXED ASSETS REPORT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

INVENTORY REPORT

INVENTORY BALANCE AT PETITION DATE:	\$ 3,899,346.73
INVENTORY RECONCILIATION	
Inventory Balance at Beginning of Month	\$ 3,299,387.06
PLUS: Inventory Purchased During Month	\$ 884,136.38 (1)
MINUS: Inventory Used or Sold	\$ (316,503.54) (2)
PLUS/MINUS: Adjustments or Write-downs	\$ - *
Inventory on Hand at End of Month	\$ 3,867,019.90

METHOD OF COSTING INVENTORY: LIFO

*For any adjustments or write-downs provide explanation and supporting documentation, if applicable.

INVENTORY AGING

Less than 6 months old	6 months to 2 years old	Greater than 2 years old	Considered Obsolete	Total Inventory
20.0%	3.0%	77.0%	0.0%	= 100.0% *

* Aging Percentages must equal 100%.

Check here if inventory contains perishable items.

Description of Obsolete Inventory: _____

FIXED ASSET REPORT

FIXED ASSETS FAIR MARKET VALUE AT PETITION DATE: \$ 184,000,000
(Includes Property, Plant and Equipment)

BRIEF DESCRIPTION (First Report Only): As mentioned in paragraph 7 of the "Certification of Thomas E. Hill in Support of Chapter 11 Petition and First Day Motions", the Debtor entered into a stalking horse purchase agreement of its oil storage terminal assets for a purchase price of \$184 million.

FIXED ASSETS RECONCILIATION:

Fixed Asset Book Value at Beginning of Month	\$ -
MINUS: Depreciation Expense	\$ -
PLUS: New Purchases	\$ -
PLUS/MINUS: Adjustments or Write-downs	\$ - *
Ending Monthly Balance	\$ - (3)

*For any adjustments or write-downs, provide explanation and supporting documentation, if applicable.

BRIEF DESCRIPTION OF FIXED ASSETS PURCHASED OR DISPOSED OF DURING THE REPORTING PERIOD: _____

Notes

- (1) Reflects purchase of propane to use in power plant operations.
- (2) Primarily reflects usage of propane inventory related to power plant operations.
- (3) The Company impaired all fixed assets as of 12/31/2011.

ATTACHMENT 4A

MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.

NAME OF BANK: JPM Chase NY BRANCH: New York, NY

ACCOUNT NAME: Operating ACCOUNT NUMBER: xxx 2367

PURPOSE OF ACCOUNT: Operating

Ending Balance per Bank Statement	\$ 13,135,410.38
Plus Total Amount of Outstanding Deposits	\$ -
Minus Total Amount of Outstanding Checks and other debits	\$ - *
Minus Service Charges	\$ -
Ending Balance per Check Register	\$ 13,135,410.38 **

*Debit cards are used by N/A

**If Closing Balance is negative, provide explanation: N/A

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D):

(Check here if cash disbursements were authorized by United States Trustee`

Date	Amount	Payee	Purpose	Reason for Cash Disbursement

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

\$ -	Transferred to Operating Account
\$ -	Transferred to Local Operating Account
\$ (4,000,000.00)	Transferred to Disbursements Account
\$ -	Transferred to Temporary Utility Account
\$ -	Transferred to Payroll Account
\$ -	Transferred to Utility DIP Account
\$ -	Transferred to Petty Cash
\$ -	Transferred to JPM Short-Term Investments Account
\$ -	Transferred to Citi Short-Term Investments Account

ATTACHMENT 5A

CHECK REGISTER - OPERATING ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015
NAME OF BANK: JPM Chase NY BRANCH: New York, NY
ACCOUNT NAME: Operating
ACCOUNT NUMBER: xxx 2367
PURPOSE OF ACCOUNT: Operating

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

DATE	CHECK NUMBER	PAYEE	PURPOSE	AMOUNT
10/2/2015	Direct Debit	ANTHEM BLUE CROSS	Medical Insurance	\$ 32,153.83
10/2/2015	1240015497	HESS OIL VIRGIN ISLANDS CORP.	DIP Interest	\$ 15,000.00
10/10/2015	Direct Debit	ANTHEM BLUE CROSS	Medical Insurance	\$ 34,283.30
10/15/2015	Direct Debit	JP MORGAN CHASE BANK, N.A.	Other	\$ 883.98
10/15/2015	1240015501	OVERSEAS MARINE CERTIFICATION	Contract Services	\$ 4,715.00
10/17/2015	Direct Debit	ANTHEM BLUE CROSS	Medical Insurance	\$ 99,743.51
10/20/2015	1240015504	OVERSEAS MARINE CERTIFICATION	Contract Services	\$ 1,950.00
10/20/2015	1240015506	AON RISK SERVICES, INC. OF NEW	Insurance	\$ 155,670.00
10/21/2015	1240015508	SIGCO	Permits	\$ 3,100.00
10/21/2015	1240015509	PRIME CLERK LLC	Claims and Noticing Agent	\$ 43,954.67
10/22/2015	1240015512	AVAYA COMMUNICATION DE COLUMBI	Utilities	\$ 670.93
10/23/2015	Direct Debit	ANTHEM BLUE CROSS	Medical Insurance	\$ 34,194.36
10/26/2015	1240015514	GEOGAS TRADING, SA	Utilities	\$ 933,557.53
10/30/2015	Direct Debit	ANTHEM BLUE CROSS	Medical Insurance	\$ 53,326.87
TOTAL				\$ 1,413,203.98

ATTACHMENT 4B

MONTHLY SUMMARY OF BANK ACTIVITY - LOCAL OPERATING ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.

NAME OF BANK: Bank of Nova Scotia BRANCH: Sunny Isles Branch, St. Croix

ACCOUNT NAME: Local Operating ACCOUNT NUMBER: xxx 7413

PURPOSE OF ACCOUNT: Operating

Ending Balance per Bank Statement	\$ 54,550.36
Plus Total Amount of Outstanding Deposits	\$ -
Minus Total Amount of Outstanding Checks and other debits	\$ - *
Minus Service Charges	\$ -
Ending Balance per Check Register	\$ 54,550.36 **

*Debit cards are used by N/A

**If Closing Balance is negative, provide explanation: N/A

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D):

(Check here if cash disbursements were authorized by United States Trustee`

Date	Amount	Payee	Purpose	Reason for Cash Disbursement

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

\$ -	Transferred to Operating Account
\$ -	Transferred to Local Operating Account
\$ -	Transferred to Disbursements Account
\$ -	Transferred to Temporary Utility Account
\$ -	Transferred to Payroll Account
\$ -	Transferred to Utility DIP Account
\$ -	Transferred to Petty Cash
\$ -	Transferred to JPM Short-Term Investments Account
\$ -	Transferred to Citi Short-Term Investments Account

ATTACHMENT 5B

CHECK REGISTER - LOCAL OPERATING ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)

Reporting Period beginning: October 1, 2015 Period ending: October 31, 2015

ACCOUNT NAME: Local Operating

ACCOUNT NUMBER: xxx 7413

PURPOSE OF ACCOUNT: Operating

Account for all disbursements, including voids, lost checks, stop payments, etc. In the

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

ATTACHMENT 4C

MONTHLY SUMMARY OF BANK ACTIVITY - DISBURSEMENTS ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.

NAME OF BANK: JPM Chase NY BRANCH: New York, NY

ACCOUNT NAME: Disbursements ACCOUNT NUMBER: xxx 2505

PURPOSE OF ACCOUNT: Disbursements

Ending Balance per Bank Statement	\$ 627,462.92
Plus Total Amount of Outstanding Deposits	\$ -
Minus Total Amount of Outstanding Checks and other debits	\$ (51,720.59) *
Minus Service Charges	\$ -
24 Hour Pre-funding of ACHs	\$ -
Ending Balance per Check Register	\$ 575,742.33 **

*Debit cards are used by N/A

**If Closing Balance is negative, provide explanation: N/A

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D):

(Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

\$ -	Transferred to Operating Account
\$ -	Transferred to Local Operating Account
\$ -	Transferred to Disbursements Account
\$ -	Transferred to Temporary Utility Account
\$ -	Transferred to Payroll Account
\$ -	Transferred to Utility DIP Account
\$ -	Transferred to Petty Cash
\$ -	Transferred to JPM Short-Term Investments Account
\$ -	Transferred to Citi Short-Term Investments Account

ATTACHMENT 5C

CHECK REGISTER - DISBURSEMENTS ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
 Reporting Period beginning: October 1, 2015 Period ending October 31, 2015
 NAME OF BANK: JPM Chase NY BRANCH: New York, NY
 ACCOUNT NAME: Disbursements
 ACCOUNT NUMBER: xxx 2505
 PURPOSE OF ACCOUNT: Disbursements

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

DATE	CHECK NUMBER	PAYEE	PURPOSE	AMOUNT
10/1/2015	260040759	UNITED STATES TREASURY	Taxes	\$ 5.24
10/1/2015	260040760	UNITED STATES TREASURY	Taxes	\$ 5.36
10/2/2015	1250073715	FRANKLIN G. QUOW	Contract Services	\$ 25,000.00
10/2/2015	1250073716	TARAH GRAHAM-HODGE	Contract Services	\$ 15,410.00
10/2/2015	1250073717	I-TECH	Contract Services	\$ 16,924.88
10/2/2015	1250073718	ROCCO COLABELLA	Contract Services	\$ 6,669.19
10/2/2015	1250073719	RICHARD LAYTON	Contract Services	\$ 15,391.00
10/2/2015	1250073720	PAUL FALTERMAN	Contract Services	\$ 18,271.12
10/2/2015	1250073721	ALBERTO VAN GURP	Contract Services	\$ 13,000.00
10/2/2015	1250073722	CAPTAIN ORRIS H. SCRIBNER	Contract Services	\$ 18,000.00
10/2/2015	1250073726	FR CONSULTING LLC	Contract Services	\$ 422.13
10/2/2015	1250073727	FR CONSULTING LLC	Contract Services	\$ 5,500.00
10/2/2015	1250073728	CRUZAN MARITIME SERVICES	Contract Services	\$ 2,600.00
10/2/2015	1250073729	MACKAY COMMUNICATIONS INC.	Other	\$ 33.91
10/2/2015	1250073730	TIMOTHY CARLSON	Contract Services	\$ 20,000.00
10/2/2015	1250073724	PINNACLE SERVICES L.L.C.	Contract Services	\$ 149,024.88
10/2/2015	1250073732	WINTHROPP A. HECTOR JR.	Contract Services	\$ 18,579.99
10/2/2015	1250073734	HARALDO CHARLES	Contract Services	\$ 1,048.80
10/2/2015	260040764	O'NEAL & MUNDY SHIPPING CO., L	Contract Services	\$ 6,926.16
10/2/2015	260040765	DPNR	Taxes	\$ 1,000.00
10/2/2015	260040766	DPNR	Taxes	\$ 180.00
10/7/2015	1250073736	PINNACLE SERVICES L.L.C.	Contract Services	\$ 145,898.96
10/7/2015	1250073737	I-TECH	Contract Services	\$ 16,764.81
10/8/2015	1250073739	ACUREN INSPECTION, INC.	Contract Services	\$ 2,664.00
10/8/2015	1250073740	PINNACLE SERVICES L.L.C.	Contract Services	\$ 116,774.71
10/8/2015	1250073741	DELTA DENTAL OF NEW YORK	Dental Insurance	\$ 1,333.00
10/8/2015	1250073742	TROPICAL SHIPPING COMPANY LIMI	Shipping Services	\$ 27,472.40
10/8/2015	1250073743	RESAL INC.	Repairs & Maintenance	\$ 901.20
10/8/2015	1250073744	MRSAKAHN, LLC	Contract Services	\$ 10,000.00
10/8/2015	1250073745	TRINITY CONSULTANTS INC	Consulting	\$ 9,980.78
10/8/2015	1250073746	US ECOLOGY TEXAS, INC.	Utilities	\$ 27,429.43
10/8/2015	1250073747	CHRISTIANSTED EQUIPMENT LTD.	Repairs & Maintenance	\$ 55,870.76
10/8/2015	1250073749	FLEMINGS' TRANSPORT CO., INC.	Shipping Services	\$ 1,442.34
10/8/2015	260040770	ISS MARINE SERVICES, INC.	Contract Services	\$ 2,700.00
10/9/2015	1250073752	PINNACLE SERVICES L.L.C.	Contract Services	\$ 22,129.04
10/9/2015	1250073753	I-TECH	Contract Services	\$ 3,303.60

ATTACHMENT 5C

CHECK REGISTER - DISBURSEMENTS ACCOUNT

Name of Debtor: HOVENSA L.L.C.	Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015	Period ending October 31, 2015
NAME OF BANK: JPM Chase NY	BRANCH: New York, NY
ACCOUNT NAME: Disbursements	
ACCOUNT NUMBER: xxx 2505	
PURPOSE OF ACCOUNT: Disbursements	

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

DATE	CHECK NUMBER	PAYEE	PURPOSE	AMOUNT
10/13/2015	1250073755	REILY ELECTRICAL SUPPLY	Repairs & Maintenance	\$ 475.56
10/13/2015	260040774	BOSTON ARCHITECTURAL COLLEGE	Scholarships	\$ 3,500.00
10/13/2015	260040775	CARNEGIE MELLON	Scholarships	\$ 2,500.00
10/13/2015	260040776	EMBRY-RIDDLE AERONAUTICAL UNIV	Scholarships	\$ 4,000.00
10/13/2015	260040778	GEORGIA INSTITUTE OF TECHNOLOG	Scholarships	\$ 2,000.00
10/13/2015	260040779	HOWARD UNIVERSITY	Scholarships	\$ 4,000.00
10/13/2015	260040780	THE GEORGE WASHINGTON UNIVERSI	Scholarships	\$ 4,000.00
10/13/2015	260040781	UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	\$ 500.00
10/13/2015	260040782	UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	\$ 500.00
10/13/2015	260040783	UNIVERSITY OF MARYLAND-BALTIMO	Scholarships	\$ 3,500.00
10/13/2015	260040784	UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	\$ 750.00
10/13/2015	260040785	UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	\$ 1,000.00
10/13/2015	260040786	UNIVERSITY OF THE VIRGIN ISLAN	Scholarships	\$ 1,000.00
10/13/2015	260040787	INNOVATIVE	Utilities	\$ 82.61
10/13/2015	260040788	INNOVATIVE	Utilities	\$ 82.61
10/13/2015	260040789	INNOVATIVE	Utilities	\$ 82.61
10/13/2015	260040790	INNOVATIVE	Utilities	\$ 82.61
10/13/2015	260040791	INNOVATIVE	Utilities	\$ 3,489.36
10/13/2015	260040792	INNOVATIVE	Utilities	\$ 3,020.00
10/13/2015	260040793	AMIGO SERVICE STATION	Other	\$ 33.25
10/14/2015	1250073757	ACUREN INSPECTION, INC.	Contract Services	\$ 7,474.00
10/14/2015	1250073758	FR CONSULTING LLC	Contract Services	\$ 5,500.00
10/14/2015	1250073759	PINNACLE SERVICES L.L.C.	Contract Services	\$ 9,353.40
10/14/2015	1250073760	ALEXANDER A. MOORHEAD, JR.	Contract Services	\$ 6,000.00
10/14/2015	1250073761	G4S TECHNOLOGY LLC	Contract Services	\$ 45,748.89
10/14/2015	1250073762	INSPECTORATE AMERICA CORPORATI	Contract Services	\$ 550.00
10/14/2015	1250073763	TIMOTHY CARLSON	Contract Services	\$ 2,000.00
10/14/2015	260040797	O'NEAL & MUNDY SHIPPING CO., L	Contract Services	\$ 1,731.54
10/14/2015	260040798	AT&T MOBILITY	Utilities	\$ 1,901.91
10/15/2015	1250073765	PINNACLE SERVICES L.L.C.	Contract Services	\$ 189,689.16
10/15/2015	1250073766	I-TECH	Contract Services	\$ 17,166.80
10/15/2015	260040802	BERNARD JACOBS	Other	\$ 48.00
10/15/2015	260040803	NAPOLEON'S PIZZA	Other	\$ 70.00
10/15/2015	260040804	ISS MARINE SERVICES, INC.	Contract Services	\$ 2,700.00
10/15/2015	260040805	THE BISTRO	Other	\$ 87.50
10/15/2015	260040809	VICTOR MENCHO	Other	\$ 208.00

ATTACHMENT 5C

CHECK REGISTER - DISBURSEMENTS ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
 Reporting Period beginning: October 1, 2015 Period ending October 31, 2015
 NAME OF BANK: JPM Chase NY BRANCH: New York, NY
 ACCOUNT NAME: Disbursements
 ACCOUNT NUMBER: xxx 2505
 PURPOSE OF ACCOUNT: Disbursements

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

DATE	CHECK NUMBER	PAYEE	PURPOSE	AMOUNT
10/15/2015	260040810	SEA SIDE MARKET PLACE	Other	\$ 75.00
10/16/2015	1250073768	CRUZAN MARITIME SERVICES	Contract Services	\$ 7,000.00
10/16/2015	1250073769	HARALDO CHARLES	Contract Services	\$ 397.00
10/16/2015	1250073770	GROUNDWATER & ENVIRONMENTAL	Contract Services	\$ 144,638.73
10/16/2015	1250073771	PAXTON INTERNATIONAL	Contractor Overhead	\$ 3,070.00
10/16/2015	1250073772	O'BRIEN'S RESPONSE MANAGEMENT	Other	\$ 750.00
10/16/2015	1250073773	ACCUTEST LABORATORIES	Contract Services	\$ 4,507.40
10/16/2015	1250073774	DESCARTES SYSTEMS (USA) L.L.C	Other	\$ 4.14
10/16/2015	1250073775	US ECOLOGY TEXAS, INC.	Utilities	\$ 2,803.75
10/16/2015	1250073776	CHRISTIANSTED EQUIPMENT LTD.	Repairs & Maintenance	\$ 7,838.45
10/16/2015	260040814	ST. CROIX BUSINESS MACHINES	Contract Services	\$ 144.00
10/16/2015	260040815	KSBW, LLC	Other	\$ 815.00
10/16/2015	260040816	ACTION RESOURCES	Contract Services	\$ 5,986.14
10/16/2015	260040820	CHRISTOPHER COLMAN	Contract Services	\$ 7,249.00
10/17/2015	260040824	ACTION RESOURCES	Contract Services	\$ 5,986.14
10/19/2015	1250073778	SLOAN SCHOYER	Contract Services	\$ 1,244.99
10/20/2015	1250073780	AON RISK SERVICES, INC. OF NEW	Insurance	\$ 135,873.20
10/20/2015	1250073781	CORBAN ONESOURCE	Contract Services	\$ 3,787.50
10/21/2015	1250073783	LAZARD	Restructuring Professional Fees	\$ 700,000.00
10/21/2015	1250073785	PINNACLE SERVICES L.L.C.	Contract Services	\$ 167,162.89
10/21/2015	1250073786	I-TECH	Contract Services	\$ 17,904.92
10/21/2015	1250073787	HARALDO CHARLES	Contract Services	\$ 438.20
10/21/2015	1250073789	ACCUTEST LABORATORIES	Contract Services	\$ 4,897.00
10/21/2015	1250073790	PAUL FALTERMAN	Contract Services	\$ 736.10
10/21/2015	260040828	VIKING MARINE SOUTH, INC	Other	\$ 4,750.00
10/21/2015	260040829	U.S. TRUSTEE	US Trustee Fees	\$ 6,500.00
10/22/2015	1250073793	ACUREN INSPECTION, INC.	Contract Services	\$ 1,295.00
10/22/2015	1250073794	CROWLEY LINER SERVICES	Shipping Services	\$ 1,284.07
10/22/2015	1250073795	NATIONAL RESPONSE CORPORATION	Contract Services	\$ 453,890.63
10/22/2015	1250073796	PINNACLE SERVICES L.L.C.	Contract Services	\$ 897.05
10/22/2015	1250073798	ACTION RESOURCES	Contract Services	\$ 22,764.56
10/22/2015	1250073799	TROPICAL SHIPPING COMPANY LIMI	Shipping Services	\$ 9,750.00
10/22/2015	1250073800	ACCUTEST LABORATORIES	Contract Services	\$ 936.40
10/22/2015	1250073801	FLEMINGS' TRANSPORT CO., INC.	Shipping Services	\$ 1,155.00
10/22/2015	260040833	PILOTHOUSE	Other	\$ 176.31
10/22/2015	260040834	GOVERNMENT OF THE VIRGIN ISLAN	Property Taxes	\$ 583,333.34

ATTACHMENT 5C

CHECK REGISTER - DISBURSEMENTS ACCOUNT

Name of Debtor: HOVENSA L.L.C.	Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015	Period ending October 31, 2015
NAME OF BANK: JPM Chase NY	BRANCH: New York, NY
ACCOUNT NAME: Disbursements	
ACCOUNT NUMBER: xxx 2505	
PURPOSE OF ACCOUNT: Disbursements	

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

DATE	CHECK NUMBER	PAYEE	PURPOSE	AMOUNT
10/22/2015	260040835	NAPOLEON'S PIZZA	Other	\$ 198.40
10/22/2015	260040836	BUNKERS OF ST. CROIX INC.	Repairs & Maintenance	\$ 3,056.00
10/22/2015	260040837	SEA SIDE MARKET PLACE	Other	\$ 30.00
10/23/2015	1250073803	ACUREN INSPECTION, INC.	Contract Services	\$ 1,295.00
10/23/2015	1250073804	PINNACLE SERVICES L.L.C.	Contract Services	\$ 892.95
10/23/2015	1250073805	ACTION RESOURCES	Contract Services	\$ 5,986.14
10/23/2015	1250073806	US ECOLOGY TEXAS, INC.	Utilities	\$ 9,937.63
10/23/2015	1250073807	CRUZAN ENVIRONMENTAL	Utilities	\$ 830.00
10/23/2015	260040843	CARIBBEAN RADIO AND TELEPHONE	Other	\$ 7,920.00
10/23/2015	260040841	PACE ANALYTICAL SERVICES, INC.	Other	\$ 820.00
10/23/2015	260040842	DEPARTMENT OF PLANNING AND NAT	Taxes	\$ 150.00
10/26/2015	1250073810	SLOAN SCHOYER	Contract Services	\$ 214.00
10/26/2015	1250073809	PINNACLE SERVICES L.L.C.	Contract Services	\$ 1,668.02
10/27/2015	260040847	CARIBBEAN RADIO AND TELEPHONE	Other	\$ 2,885.00
10/28/2015	1250073812	MARINE SERVICES T & T LTD.	Contract Services	\$ 64,005.14
10/28/2015	1250073813	PINNACLE SERVICES L.L.C.	Contract Services	\$ 150,886.89
10/28/2015	1250073814	I-TECH	Contract Services	\$ 23,222.92
10/28/2015	1250073815	HARALDO CHARLES	Contract Services	\$ 359.20
10/28/2015	1250073816	INTRALINKS, INC	IT	\$ 9,333.34
10/28/2015	1250073817	ACTION RESOURCES	Contract Services	\$ 5,986.14
10/28/2015	1250073818	TROPICAL SHIPPING COMPANY LIMI	Shipping Services	\$ 4,610.00
10/28/2015	1250073819	ACCUTEST LABORATORIES	Contract Services	\$ 192.00
10/28/2015	1250073820	FLEMINGS' TRANSPORT CO., INC.	Shipping Services	\$ 1,910.17
10/28/2015	1250073821	PAUL FALTERMAN	Contract Services	\$ 4,000.00
10/28/2015	1250073822	SLOAN SCHOYER	Contract Services	\$ 1,467.80
10/28/2015	260040851	FEDERAL EXPRESS (USVI)	Shipping Services	\$ 368.16
10/28/2015	260040852	INNOVATIVE	Utilities	\$ 84.61
10/28/2015	260040853	INNOVATIVE	Utilities	\$ 84.61
10/28/2015	260040854	INNOVATIVE	Utilities	\$ 84.61
10/28/2015	260040855	INNOVATIVE	Utilities	\$ 84.61
10/28/2015	260040856	INNOVATIVE	Utilities	\$ 3,773.57
10/28/2015	260040857	INNOVATIVE	Utilities	\$ 3,028.00
10/28/2015	260040858	ABS AMERICAS	Contract Services	\$ 4,586.47
10/29/2015	1250073824	FRANKLIN G. QUOW	Contract Services	\$ 25,687.07
10/29/2015	1250073825	TARAH GRAHAM-HODGE	Contract Services	\$ 14,195.00
10/29/2015	1250073826	PINNACLE SERVICES L.L.C.	Contract Services	\$ 6,037.94

ATTACHMENT 5C

CHECK REGISTER - DISBURSEMENTS ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015
NAME OF BANK: JPM Chase NY BRANCH: New York, NY
ACCOUNT NAME: Disbursements
ACCOUNT NUMBER: xxx 2505
PURPOSE OF ACCOUNT: Disbursements

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

DATE	CHECK NUMBER	PAYEE	PURPOSE	AMOUNT
10/29/2015	1250073827	CENTERLINE CAR RENTALS, INC.	Other	\$ 141.45
10/29/2015	1250073828	INTRALINKS, INC	IT	\$ 4,666.67
10/29/2015	1250073829	ROCCO COLABELLA	Contract Services	\$ 6,479.60
10/29/2015	1250073830	RICHARD LAYTON	Contract Services	\$ 15,000.00
10/29/2015	1250073831	ACTION RESOURCES	Contract Services	\$ 4,806.14
10/29/2015	1250073832	US ECOLOGY TEXAS, INC.	Utilities	\$ 8,625.00
10/29/2015	1250073833	PAUL FALTERMAN	Contract Services	\$ 13,000.00
10/29/2015	1250073834	ALBERTO VAN GURP	Contract Services	\$ 13,000.00
10/29/2015	1250073835	CAPTAIN ORRIS H. SCRIBNER	Contract Services	\$ 18,000.00
10/29/2015	260040862	V.I. BUREAU OF INTERNAL REVENU	Gross Receipts Tax	\$ 947.60
10/29/2015	260040863	H.H. TIRE & BATTERY	Repairs & Maintenance	\$ 679.20
TOTAL				\$ 3,858,744.46

ATTACHMENT 4D

MONTHLY SUMMARY OF BANK ACTIVITY - UTILITY ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.

NAME OF BANK: JPM Chase NY BRANCH: New York, NY

ACCOUNT NAME: JPM Utility ACCOUNT NUMBER: xxx 2391

PURPOSE OF ACCOUNT: Temporary Utility Adequate Assurance Check if this was what was in previous MOR

Ending Balance per Bank Statement	\$	-
Plus Total Amount of Outstanding Deposits	\$	-
Minus Total Amount of Outstanding Checks and other debits	\$	- *
Minus Service Charges	\$	-
Ending Balance per Check Register	\$	- **

*Debit cards are used by N/A

**If Closing Balance is negative, provide explanation: N/A

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D):

(Check here if cash disbursements were authorized by United States Trustee`

Date	Amount	Payee	Purpose	Reason for Cash Disbursement

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

\$	-	Transferred to Operating Account
\$	-	Transferred to Local Operating Account
\$	-	Transferred to Disbursements Account
\$	-	Transferred to Temporary Utility Account
\$	-	Transferred to Payroll Account
\$	(25,000.00)	Transferred to Utility DIP Account
\$	-	Transferred to Petty Cash
\$	-	Transferred to JPM Short-Term Investments Account
\$	-	Transferred to Citi Short-Term Investments Account

ATTACHMENT 5D

CHECK REGISTER - UTILITY ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)

Reporting Period beginning: October 1, 2015 Period ending: October 31, 2015

NAME OF BANK: JPM Chase NY BRANCH: New York, NY

ACCOUNT NAME: JPM Utility

ACCOUNT NUMBER: xxx 2391

PURPOSE OF ACCOUNT: Temporary Utility Adequate Assurance

Account for all disbursements, including voids, lost checks, stop payments, etc. In the

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

ATTACHMENT 4E

MONTHLY SUMMARY OF BANK ACTIVITY - PAYROLL ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

Attach a copy of current month bank statement and bank reconciliations to this Summary of Bank Activity.

NAME OF BANK: Bank of Nova Scotia BRANCH: Sunny Isles Branch, St. Croix

ACCOUNT NAME: Payroll ACCOUNT NUMBER: xxx 8413

PURPOSE OF ACCOUNT: Payroll

Ending Balance per Bank Statement	\$	-
Plus Total Amount of Outstanding Deposits	\$	-
Minus Total Amount of Outstanding Checks and other debits	\$	- *
Minus Service Charges	\$	-
Ending Balance per Check Register	\$	- **

***Debit cards must not be issued on this account**

****If Closing Balance is negative, provide explanation:** N/A
The following disbursements were paid by Cash: (Check here if cash disbursements were authorized
by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement
_____	_____	_____	_____	No payroll
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

The following non-payroll disbursements were made from this account:

Date	Amount	Payee	Purpose	Reason for Cash Disbursement
_____	_____	_____	_____	None
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

ATTACHMENT 5E

CHECK REGISTER - PAYROLL ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)

NAME OF BANK: Bank of Nova Scotia **BRANCH:** Sunny Isles Branch, St. Croix

ACCOUNT NAME: Payroll

ACCOUNT NUMBER: xxx 8413

PURPOSE OF ACCOUNT: Payroll

Account for all disbursements, including voids, lost checks, stop payments, etc. In the

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

ATTACHMENT 4F

MONTHLY SUMMARY OF BANK ACTIVITY - DIP UTILITY ACCOUNT (1)

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.

NAME OF BANK: JPM Chase NY BRANCH: New York, NY

ACCOUNT NAME: HOVENSA - Debtor in Possession ACCOUNT NUMBER: xxx 1878

PURPOSE OF ACCOUNT: Debtor in Possession - Utility Adequate Assurance

Ending Balance per Bank Statement	\$ 24,831.00
Plus Total Amount of Outstanding Deposits	\$ -
Minus Total Amount of Outstanding Checks and other debits	\$ - *
Minus Service Charges	\$ -
Ending Balance per Check Register	\$ 24,831.00 **

*Debit cards are used by N/A

**If Closing Balance is negative, provide explanation: N/A

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D):

(Check here if cash disbursements were authorized by United States Trustee`

Date	Amount	Payee	Purpose	Reason for Cash Disbursement

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

\$ -	Transferred to Operating Account
\$ -	Transferred to Local Operating Account
\$ -	Transferred to Disbursements Account
\$ -	Transferred to Temporary Utility Account
\$ -	Transferred to Payroll Account
\$ -	Transferred to Utility DIP Account
\$ -	Transferred to Petty Cash
\$ -	Transferred to JPM Short-Term Investments Account
\$ -	Transferred to Citi Short-Term Investments Account

Notes:

- (1) Account was funded \$25,000 on 10/15/15.
(2) Account was mistakenly assessed an operating fee by JP Morgan, reducing total from \$25,000. Fee reversal is set to occur 11/15/2015, per JP Morgan.

ATTACHMENT 5F

CHECK REGISTER - DIP UTILITY ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)

Reporting Period beginning: October 1, 2015 Period ending: October 31, 2015

NAME OF BANK: JPM Chase NY BRANCH: New York, NY

ACCOUNT NAME: HOVENSA - Debtor in Possession

ACCOUNT NUMBER: xxx 1878

PURPOSE OF ACCOUNT: Debtor in Possession - Utility Adequate Assurance

Account for all disbursements, including voids, lost checks, stop payments, etc. In the

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

ATTACHMENT 4G

MONTHLY SUMMARY OF BANK ACTIVITY - JPM ST INVESTMENT ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.

NAME OF BANK: JPM Chase NY BRANCH: New York, NY

ACCOUNT NAME: JPM Short Term Investment ACCOUNT NUMBER: xxx 2589

PURPOSE OF ACCOUNT: Investment

Ending Balance per Bank Statement	\$	-
Plus Total Amount of Outstanding Deposits	\$	-
Minus Total Amount of Outstanding Checks and other debits	\$	- *
Minus Service Charges	\$	-
Ending Balance per Check Register	\$	- **

*Debit cards are used by N/A

**If Closing Balance is negative, provide explanation: N/A

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D):

(Check here if cash disbursements were authorized by United States Trustee`

Date	Amount	Payee	Purpose	Reason for Cash Disbursement

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

\$	-	Transferred to Operating Account
\$	-	Transferred to Local Operating Account
\$	-	Transferred to Disbursements Account
\$	-	Transferred to Temporary Utility Account
\$	-	Transferred to Payroll Account
\$	-	Transferred to Utility DIP Account
\$	-	Transferred to Petty Cash
\$	-	Transferred to JPM Short-Term Investments Account
\$	-	Transferred to Citi Short-Term Investments Account

ATTACHMENT 5G

CHECK REGISTER - JPM ST INVESTMENT ACCOUNT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)

Reporting Period beginning: October 1, 2015 Period ending: October 31, 2015

NAME OF BANK: JPM Chase NY BRANCH: New York, NY

ACCOUNT NAME: JPM Short Term Investment

ACCOUNT NUMBER: xxx 2589

PURPOSE OF ACCOUNT: Investment

Account for all disbursements, including voids, lost checks, stop payments, etc. In the

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

ATTACHMENT 4H

MONTHLY SUMMARY OF BANK ACTIVITY - CITI ST INVESTMENT ACCOUNT (1)

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)
Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.

NAME OF BANK: Citibank, N.A. BRANCH: New York, NY

ACCOUNT NAME: Citi Short Term Investment ACCOUNT NUMBER: xxx 0029

PURPOSE OF ACCOUNT: Investment

Ending Balance per Bank Statement	\$	-
Plus Total Amount of Outstanding Deposits	\$	-
Minus Total Amount of Outstanding Checks and other debits	\$	- *
Minus Service Charges	\$	-
Ending Balance per Check Register	\$	- **

*Debit cards are used by N/A

**If Closing Balance is negative, provide explanation: N/A

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D):

(Check here if cash disbursements were authorized by United States Trustee`

Date	Amount	Payee	Purpose	Reason for Cash Disbursement

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

\$	-	Transferred to Operating Account
\$	-	Transferred to Local Operating Account
\$	-	Transferred to Disbursements Account
\$	-	Transferred to Temporary Utility Account
\$	-	Transferred to Payroll Account
\$	-	Transferred to Utility DIP Account
\$	-	Transferred to Petty Cash
\$	-	Transferred to JPM Short-Term Investments Account
\$	-	Transferred to Citi Short-Term Investments Account

Notes:

(1) Account was closed on October 28, 2015

ATTACHMENT 5H

CHECK REGISTER - CITI ST INVESTMENT ACCOUNT (1)

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)

Reporting Period beginning: October 1, 2015 Period ending: October 31, 2015

NAME OF BANK: Citibank, N.A. BRANCH: New York, NY

ACCOUNT NAME: Citi Short Term Investment

ACCOUNT NUMBER: xxx 0029

PURPOSE OF ACCOUNT: Investment

Account for all disbursements, including voids, lost checks, stop payments, etc. In the

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

Notes:

-

Notes:

(1) Account was closed on October 28, 2015

ATTACHMENT 4I
INVESTMENT ACCOUNTS AND PETTY CASH REPORT

INVESTMENT ACCOUNTS

Each savings and investment account, i.e. certificates of deposits, money market accounts, stocks and bonds, etc., should be listed separately. Attach copies of account statements.

Type of Negotiable

Instrument	Face Value	Purchase Price	Date of Purchase	Current Market Value
\$0 Investments in Investment Accounts, See Attachments 4G and 4H.				
TOTAL				\$ - (a)

PETTY CASH REPORT

The following Petty Cash Drawers/Accounts are maintained:

Location of Box/Account	(Column 2) Maximum Amount of Cash in Drawer/Acct.	(Column 3) Cash On Hand At End of Month	(Column 4) Difference between (Column 2) and (Column 3)	(Column 5) Payments From Petty Cash
Terminal Building	\$ 1,000.00	\$ 504.45	\$ 495.55	\$ 366.36
TOTAL		\$ 504.45 (b)		

For any Petty Cash Disbursements over \$100 per transaction, attach copies of receipts. If there are no receipts, provide an explanation

TOTAL INVESTMENT ACCOUNTS AND PETTY CASH (a + b) **\$ 504.45**

ATTACHMENT 6

MONTHLY TAX REPORT

Name of Debtor: HOVENSA L.L.C. Case Number: 15-10003 (MFW)

Reporting Period beginning: October 1, 2015 Period ending October 31, 2015

TAXES OWED AND DUE

Report all unpaid post-petition taxes including Federal and State withholding FICA, State sales tax, property tax, unemployment tax, State workmen's compensation, etc.

Name of Taxing Authority	Date Payment Due	Description	Amount	Date Last Tax Return Filed	Tax Return Period
V.I. Bureau of Internal Revenue	<u>11/30/2015</u>	Oct. Gross Receipts Taxes Payable	<u>4,416.41</u>	<u>N/A</u>	<u>N/A</u>
TOTAL			<u>\$ 4,416.41</u>		

ATTACHMENT 7

SUMMARY OF OFFICER OR OWNER COMPENSATION

SUMMARY OF PERSONNEL AND INSURANCE COVERAGES

Name of Debtor: HOVENSA L.L.C.

Case Number: 15-10003 (MFW)

Reporting Period beginning: October 1, 2015

Period ending October 31, 2015

Report all forms of compensation received by or paid on behalf of the Officer or Owner during the month. Include car allowances, payments to retirement plans, loan repayments, payments of Officer/Owner's personal expenses, insurance premium payments, etc. Do not include reimbursement for business expenses Officer or Owner incurred and for which detailed receipts are maintained in the accounting records.

PERSONNEL REPORT

Name of employees at beginning of period

Number hired during the period

Number terminated or resigned during period

Number of employees on payroll at end of period

Full Time		Part Time
	10	0
0		0
0		0
	10 (1)	0

CONFIRMATION OF INSURANCE

List all policies of insurance in effect, including but not limited to workers' compensation, liability, fire, theft, comprehensive, vehicle, health and life. For the first report, attach a copy of the declaration sheet for each type of insurance. For subsequent reports, attach a certificate of insurance for any policy in which a change occurs during the month (new carrier, increased policy limits, renewal, etc.).

Agent and/or Carries	Phone Number	Policy Number	Coverage Type	Expiration Date	Premium Due
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SEE ATTACHED DETAIL

The following lapse in insurance coverage occurred this month:

Policy	Date Lapsed	Date Reinstated	Reason for Lapse
Type			

NONE

Check here if U.S. Trustee has been listed as Certificate Holder for all insurance policies

Notes

ATTACHMENT 7A

Proof of Insurance

CASE NAME: HOVENDA LLC
CASE NUMBER: 15-10003-MFW

DATE: October 31, 2015

Carrier	Phone Number	Policy Number	Coverage Type	Policy Term	Annual Premium
AON Risk Services		OHM10223289-15	Marine Hull & Machinery	9/1/15 – 9/1/16	\$ 185,679
AON Risk Services		OWR10223289-15	Marine War Risk	9/1/15 – 9/1/16	5,520
National Union Fire Insurance Company		01-420-30-41	Directors & Officers	7/8/15 – 7/8/16	91,528
AON Risk Services		EPG00113808	Directors & Officers (Excess Side, Fiduciary)	7/8/15 – 7/8/16	51,750
National Union Fire Insurance Company		01-420-30-41	Employment Practices Liability	7/8/15 – 7/8/16	188,601
National Union Fire Insurance Company		01-420-30-41	Fiduciary Liability	7/8/15 – 7/8/16	22,768
AON Risk Services		OPI1022328915	Protection & Indemnity	2/20/15 – 2/20/16	477,794
Government of the Virgin Islands		6211	Workmen's Compensation	1/1/15 - 12/31/15	24,080
ACE American Insurance	225-336-3200	CXCD38468868	Auto Liability	4/8/15 – 1/7/16	13,655
ACE American Insurance	225-336-3200	HDO G27340167	General Liability	1/1/15 - 1/1/16	Held by Contractor - VWNA Caribbean, LLC
ACE American Insurance	225-336-3200	ISA H0883040A	Auto Liability	1/1/15 - 1/1/16	Held by Contractor - VWNA Caribbean, LLC
ACE American Insurance	225-336-3200	G27423991	Umbrella	1/1/15 - 1/1/16	Held by Contractor - VWNA Caribbean, LLC

ATTACHMENT 7A

Proof of Insurance

CASE NAME: HOVENDA LLC
CASE NUMBER: 15-10003-MFW

DATE: October 31, 2015

Carrier	Phone Number	Policy Number	Coverage Type	Policy Term	Annual Premium
ACE American Insurance	225-336-3200	WLR C48139814 (AOS); SCF C48139838 (WI)	Workers Compensation and Employers' Liability	1/1/15 - 1/1/16	Held by Contractor - VWNA Caribbean, LLC
ACE American Insurance	1-877-945-7378	PHFD38549819 001	General Liability	5/1/2015 - 5/1/2016	Held by Contractor - Seven Seas Water Corp
ACE American Insurance	1-877-945-7378	G2783243A	Umbrella	5/1/2015 - 5/1/2016	Held by Contractor - Seven Seas Water Corp
Liberty Surplus Insurance	340 773-2170	100016139001	General Liability	6/12/2015 - 6/12/2016	Held by Contractor - Pinnacle Services
Westchester Surplus Lines Insur	513 852-6300	G22031260008	General Liability	12/17/14 - 12/17/15	Held by Contractor - Christiansted Equipment, LTD.
Illinois Union Insurance Co	513 852-6300	G22031272008	Umbrella	12/17/14 - 12/17/15	Held by Contractor - Christiansted Equipment, LTD.
Travelers Indemnity Co	513 852-6300	YSUB2380R98215	Workers Compensation and Employers' Liability	7/1/15 - 7/1/16	Held by Contractor - Christiansted Equipment, LTD.
Zurich American Insurance Co.	732-738-6080	GLO3671386	General Liability	7/1/15 - 7/1/16	Held by Contractor - Groundwater Environmental Services
Zurich American Insurance Co.	732-738-6080	BAP3671392	Auto Liability	7/1/15 - 7/1/16	Held by Contractor - Groundwater Environmental Services
American Guarantee & Liability	732-738-6080	SEO5979092	Umbrella	7/1/15 - 7/1/16	Held by Contractor - Groundwater Environmental Services
Zurich American Insurance Co.	732-738-6080	WC3671385	Workers Compensation and Employers' Liability	7/1/15 - 7/1/16	Held by Contractor - Groundwater Environmental Services
Nautilus Insurance Company	732-738-6080	CCP2005634-10	Pollution	7/1/15 - 7/1/16	Held by Contractor - Groundwater Environmental Services

ATTACHMENT 7A

Proof of Insurance

CASE NAME: HOVENDA LLC
CASE NUMBER: 15-10003-MFW

DATE: October 31, 2015

Carrier	Phone Number	Policy Number	Coverage Type	Policy Term	Annual Premium
Zurich American Insurance Co.	NewYork.certs@marsh.com	GLO01122368-00	General Liability	3/16/15 - 3/16/16	Held by Contractor - National Response Corp.
Zurich American Insurance Co.	NewYork.certs@marsh.com	BAP0112367-00	Auto Liability	3/16/15 - 3/16/16	Held by Contractor - National Response Corp.
American Guarantee & Liability	NewYork.certs@marsh.com	AUC0112432-00	Umbrella	3/16/15 - 3/16/16	Held by Contractor - National Response Corp.
Zurich American Insurance Co.	NewYork.certs@marsh.com	WC0112369-00	Workers Compensation and Employers' Liability	3/16/15 - 3/16/16	Held by Contractor - National Response Corp.
Lloyds	340 773 2170	B1230GP01983U14	General Liability	1/1/15 - 1/1/16	Held by Contractor - I-Tech Services
Lloyds	340 776-7000	B1230PC01638A15	General Liability	6/1/15 - 6/1/16	Held by Contractor - V.I. Recycling Company
Lloyds	340 776-7000	LLA61049	Auto Liability	1/13/15 - 1/13/16	Held by Contractor - V.I. Recycling Company (1)
Dorchester Insurance Company	340 773 2170	GAL64337	General Liability	10/8/15-7/1/16	Held by Contractor - Cruzan Environmental
Lloyds	340 773 2170	BAPLOX11954	Auto Liability	10/8/15-7/1/16	Held by Contractor - Cruzan Environmental
Hull & Co	340 773 2170	DE1500793	General Liability	5/6/15 - 5/6/16	Held by Contractor - Cruzan Maritime
National Union Fire Insurance Company of Pi	866 283-7122	GL3333286	General Liability	10/1/15 - 10/1/16	Held by Contractor - G4S
National Union Fire Insurance Company of Pi	866 283-7122	CA 746-98-77	Auto Liability	10/1/15 - 10/1/16	Held by Contractor - G4S

ATTACHMENT 7A

Proof of Insurance

CASE NAME: HOVENSA LLC
CASE NUMBER: 15-10003-MFW

DATE: October 31, 2015

Carrier	Phone Number	Policy Number	Coverage Type	Policy Term	Annual Premium
National Union Fire Insurance Company of P	866 283-7122	CA 746-98-79	Auto Liability	10/1/15 - 10/1/16	Held by Contractor - G4S
New Hampshire Insurance	866 283-7122	CA 746-98-78	Auto Liability	10/1/15 - 10/1/16	Held by Contractor - G4S
New Hampshire Insurance	866 283-7122	WC 024781119	Workers Compensation and Employers' Liability	10/1/15 - 10/1/16	Held by Contractor - G4S
National Union Fire Insurance Company	866 283-7122	WC 024781120	Workers Compensation and Employers' Liability	10/1/15 - 10/1/16	Held by Contractor - G4S
New Hampshire Insurance	866 283-7122	WC 067940050; WC 067940056; WC 024781122; WC 067940049; WC 067940051	Workers Compensation and Employers' Liability	10/1/15 - 10/1/16	Held by Contractor - G4S
Illinois National Insurance Co	866 283-7122	WC 024781121 FL	Workers Compensation and Employers' Liability	10/1/15 - 10/1/16	Held by Contractor - G4S
AON Risk Services		OPI1022328915	Protection & Indemnity	2/20/15 – 2/20/16	Hovensa's P&I covers Marine Services Tug and Tankers, Ltd.
Allianz Global Risks US Insurance Co.	(866) 283-7122	CGL2005388	General Liability	1/1/15 - 1/1/16	Held by Contractor - Inspectorate America
Hartford Fire Insurance Co	(866) 283-7122	10 AB S41202	Auto Liability	1/1/15 - 1/1/16	Held by Contractor - Inspectorate America
Trumbull Insurance Co	(866) 283-7122	10WNS41200	Workers Compensation and Employers' Liability	1/1/15 - 1/1/16	Held by Contractor - Inspectorate America
Hartford Accident & Indemnity Company	(866) 283-7122	10WNS41200 AZ CA GA KY MI MN MT NE N	Workers Compensation and Employers' Liability	1/1/15 - 1/1/16	Held by Contractor - Inspectorate America

ATTACHMENT 7A

Proof of Insurance

CASE NAME: HOVENDA LLC
CASE NUMBER: 15-10003-MFW

DATE: October 31, 2015

Carrier	Phone Number	Policy Number	Coverage Type	Policy Term	Annual Premium
Hartford Fire Insurance Co	(866) 283-7122	10 AB S41202	Auto Liability	1/15 - 1/1/16	Held by Contractor - Inspectorate America
Twin City Fire Insurance Company	(866) 283-7122	10WNS41200 FL	Workers Compensation and Employers' Liability	1/15 - 1/1/16	Held by Contractor - Inspectorate America
Hartford Insurance Co Of The Southeast	(866) 283-7122	10WNS41200 PA	Workers Compensation and Employers' Liability	1/15 - 1/1/16	Held by Contractor - Inspectorate America
Property & Casualty Ins Co of Hartford	(866) 283-7122	10WNS41200 DE LA VT	Workers Compensation and Employers' Liability	1/15 - 1/1/16	Held by Contractor - Inspectorate America
Hartford Ins Co of the Midwest	(866) 283-7122	10WNS41200 AK ID NJ NY	Workers Compensation and Employers' Liability	1/15 - 1/1/16	Held by Contractor - Inspectorate America
Sentinel Insurance Company, Ltd	(866) 283-7122	10WNS41200 IA	Workers Compensation and Employers' Liability	1/15 - 1/1/16	Held by Contractor - Inspectorate America
Hartford Underwriters Insurance Company	(866) 283-7122	10WNS41200 HI MA	Workers Compensation and Employers' Liability	1/15 - 1/1/16	Held by Contractor - Inspectorate America
Hartford Casualty Insurance Co	(866) 283-7122	10WNS41200 NC	Workers Compensation and Employers' Liability	1/15 - 1/1/16	Held by Contractor - Inspectorate America
Twin City Fire Insurance Company	(866) 283-7122	10WBRSS41201 WI	Workers Compensation and Employers' Liability	1/15 - 1/1/16	Held by Contractor - Inspectorate America

Notes:

(1) Policy expiration adjusted to accurately reflect policy terms ending 1/13/16, instead of 10/27/15, as shown in the September MOR.

ATTACHMENT 8

SIGNIFICANT DEVELOPMENTS DURING REPORTING PERIOD

Information to be provided on this page, includes, but is not limited to: (1) financial transactions that are not reported on this report, such as the sale of real estate (***attach closing statement***) ; (2) non-financial transactions, such as the substitution of assets or collateral; (3) modifications to loan agreements; (4) change in senior management, etc.
Attach any relevant documents.

We anticipate filing a Plan of Reorganization and Disclosure Statement on or before